

Manufacturing Challenges of AAV Gene Therapy Products

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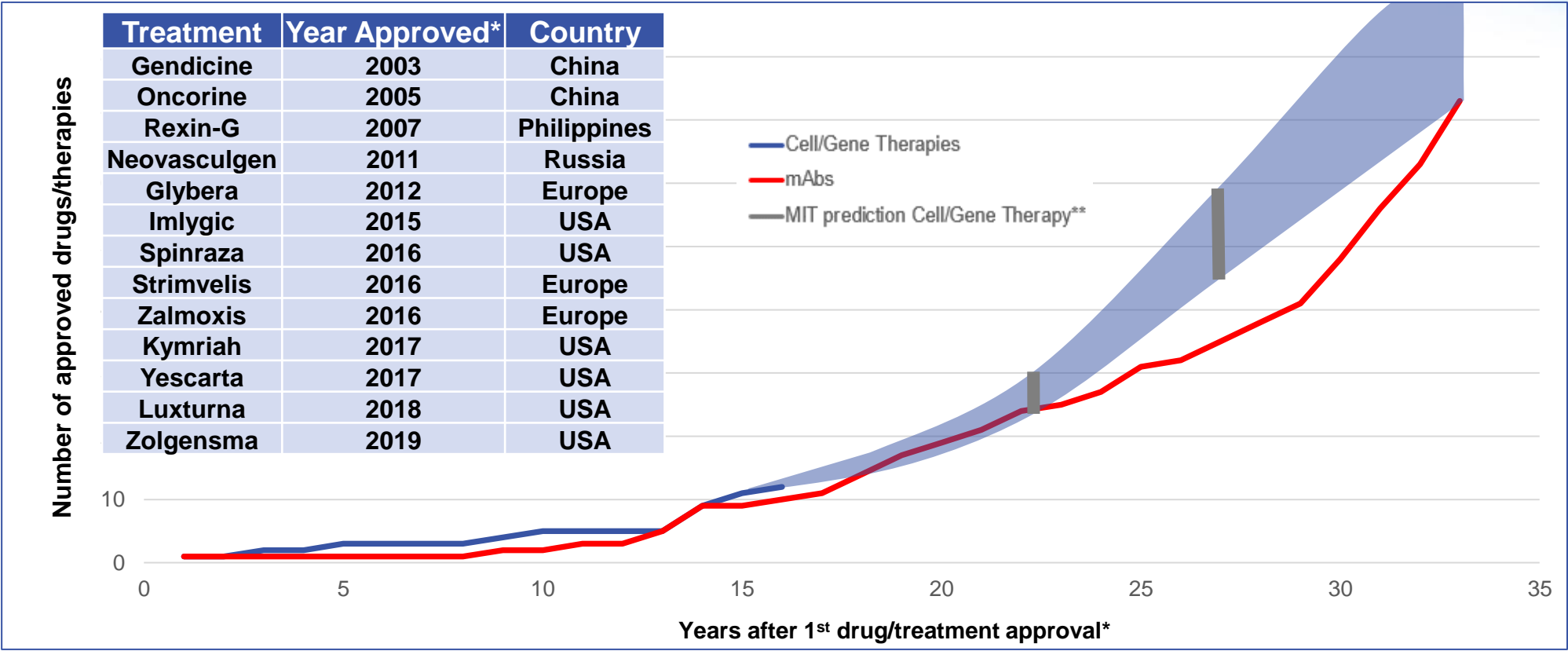
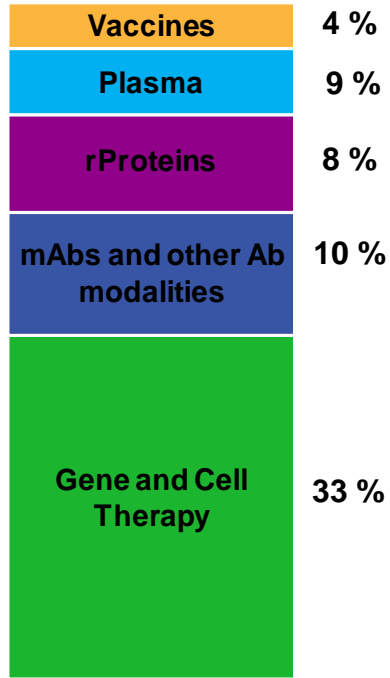
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CMC STRATEGY FORM EUROPE VIRTUAL



Gene Therapy: The Golden Age

CAGR 2017-2024



Gene Therapy approvals on pace with mAbs

*1st mAb approved: 1986, Muromonab; 1st Cell/Gene therapy treatment approved: 2003, Gendicine

**<https://newdigs.mit.edu/sites/default/files/FoCUS%20Research%20Brief%202018F210v027.pdf>

Matching Manufacturing Scale to Therapy Demand

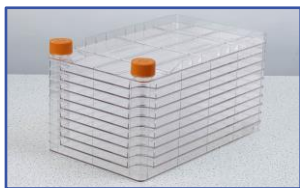
- Incidence/prevalence population
- Therapy access/reimbursement
- Market share

Indication (drug)	Dose/Patient (vg or TU)
RPE65 Inherited Retinal Disease (Luxturna)	$1.5 \times 10^{11}/\text{eye}$
Hemophilia A and B	$\sim 1 \times 10^{14}$
Spinal Muscular Atrophy (Zolgensma)	$\sim 5 \times 10^{14}$
Duchenne Muscular Dystrophy	$\sim 1 \times 10^{15}$
CAR-T (MOI 4)	4×10^9

$$\text{Scale needed} = \frac{\# \text{ patients/year} \times \text{patient dose}}{\# \text{ manufacturing runs/year}}$$

Too few = operator error, inefficient use of capital
Too many = high risk in supply chain

AAV Process Scale Required to Meet Demand



Number of Manufacturing Rooms/Facilities @ 20 Batches/Year

Patients/Year	Total vg/Year	Flatware (2.5 m ²)*	iCELLis® Bioreactor (500 m ²)**	Allegro™ STR Bioreactor (2000 L)**
1000	1 x 10 ¹⁷	1	1	1
10000	1 x 10 ¹⁸	7	1	9
50000	5 x 10 ¹⁸	35	2	42
100000	1 x 10 ¹⁹	70	4	84

*Up to 10 assemblies of 4 x 2.5m² stacked flatware devices running in parallel per manufacturing room

**Up to 5 bioreactors running in parallel per manufacturing room

Assumptions

- Dose: 5 x 10¹⁴ vg/dose
- Virus titer:
 - Adherent: 5 x 10¹⁴ vg/L
 - Suspension: 1 x 10¹³ vg/L
- Overall process yield: 30%

Bioreactor Technology for the Production of Gene Therapy Viral Vectors

Suspension Cell Culture

Allegro™ STR
Single-Use Bioreactors



50 L 200 L 1000 L 2000 L

Single-use stirred tank
reactors (STRs)



STR 500

Adherent Cell Culture

iCELLis® Bioreactors



Up to 2.5 m²
per unit

Flatware
devices



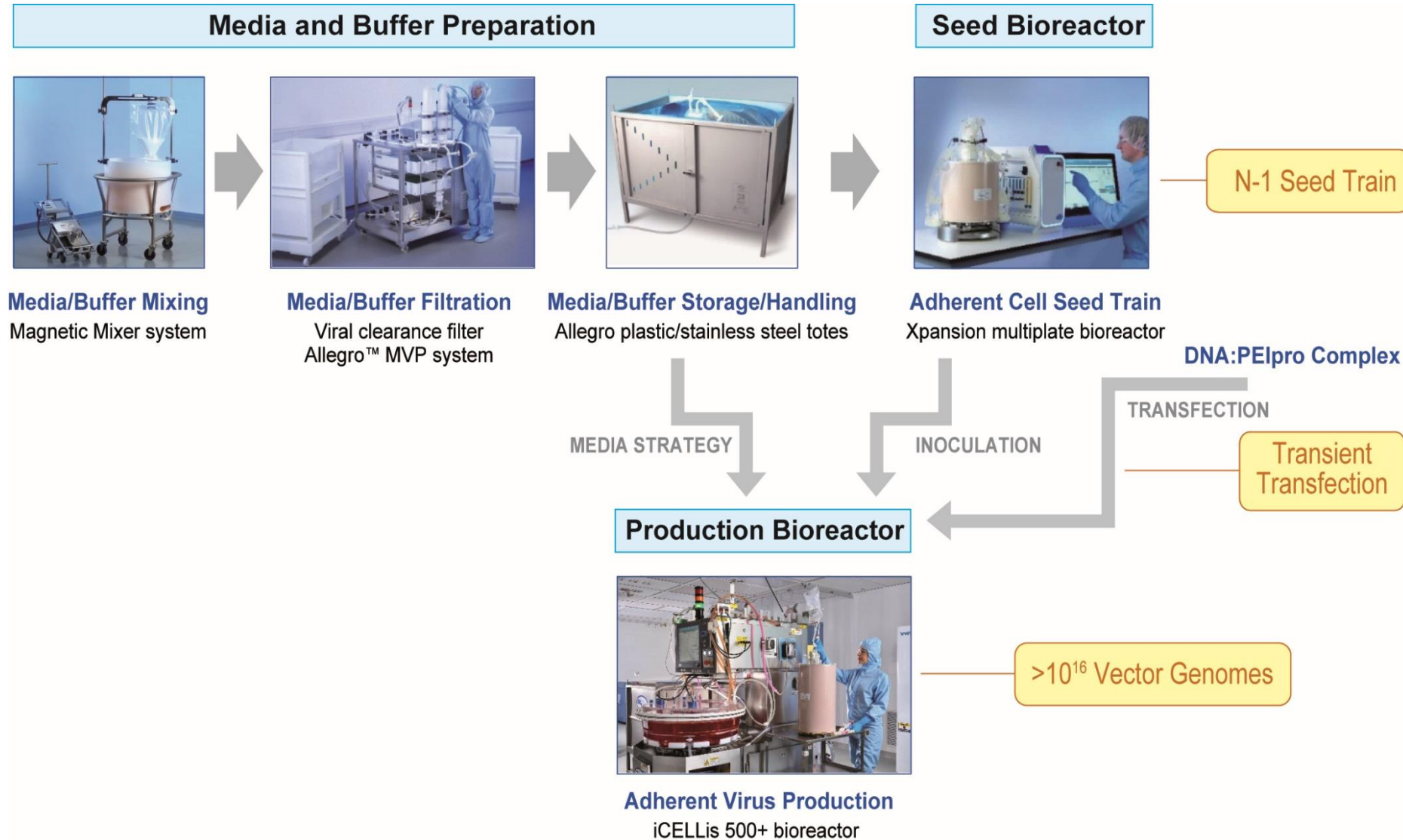
0.53 to 4 m²

Fixed bed
reactors



66 to 500 m²

Upstream Platform (AAV): Scalability Challenges



Viral Vector Manufacturing Process Platform (AAV)

Process time ~5 weeks: 10^{16} vg*

Process time ~1 day : >45 % product loss



Adherent seed train:
Xpansion® multiplate
bioreactor



Adherent bioreactor:
iCELLis 500+ bioreactor



Clarification:
Stax™ depth
filtration systems



Concentration:
Cadence® TFF
modules



Sterile filtration:
Kleenpak™
capsules



**Affinity
Chromatography**



Purification:
Mustang® Q
capsules



Concentration:
Cadence TFF
modules



**Sterile
filtration:**
Kleenpak
capsules



Suspension seed train:
Allegro STR 50 L
bioreactor



Suspension bioreactors:
Allegro STR 200, 500,
1000, 2000 L bioreactors



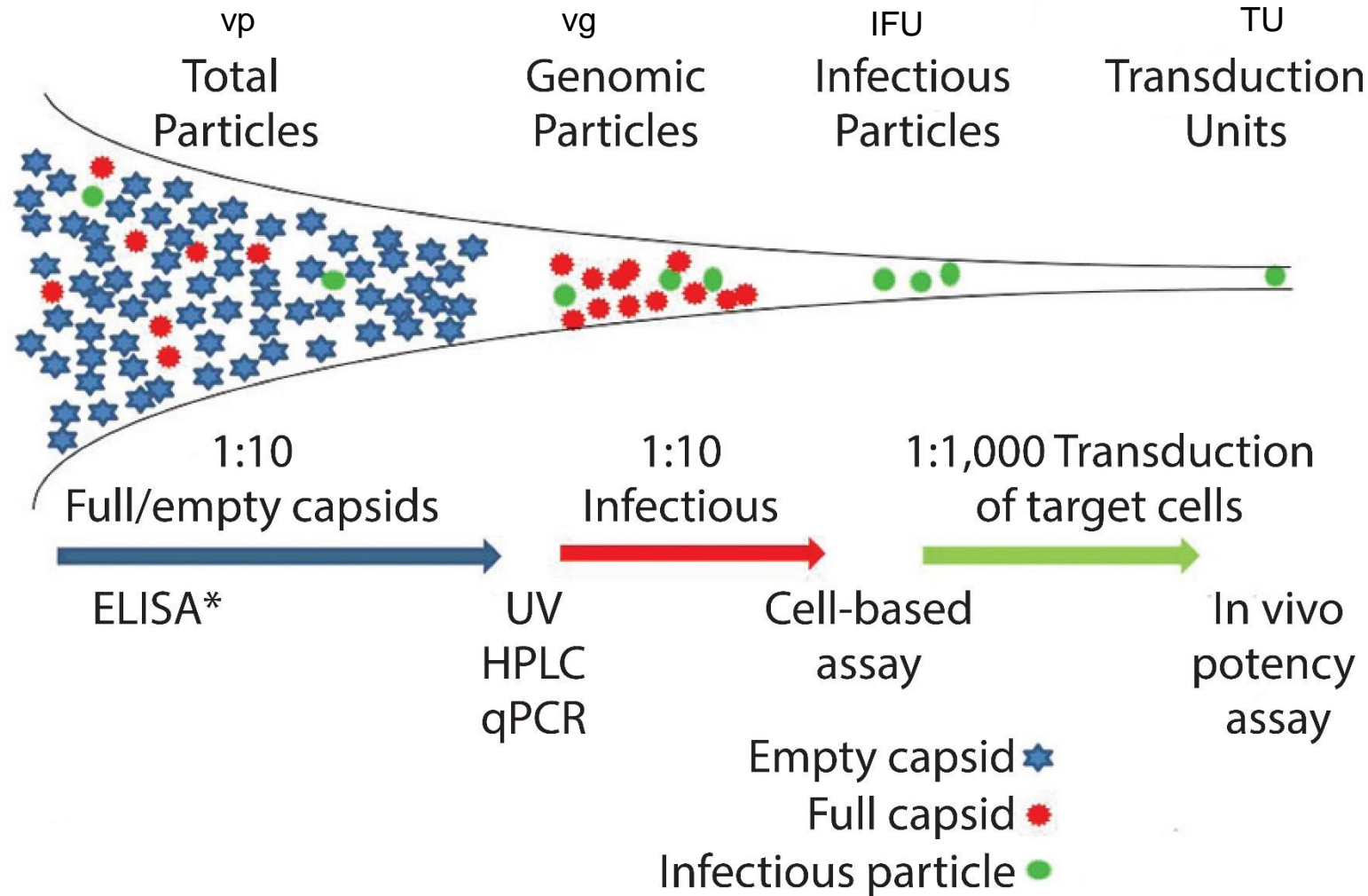
Media/buffer prep:
Allegro mixers



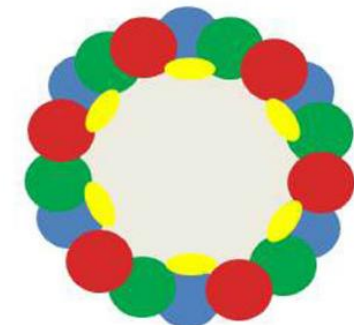
Media/buffer storage/handling:
Allegro plastic/stainless steel totes



Measuring Virus



Full capsid



Empty capsid

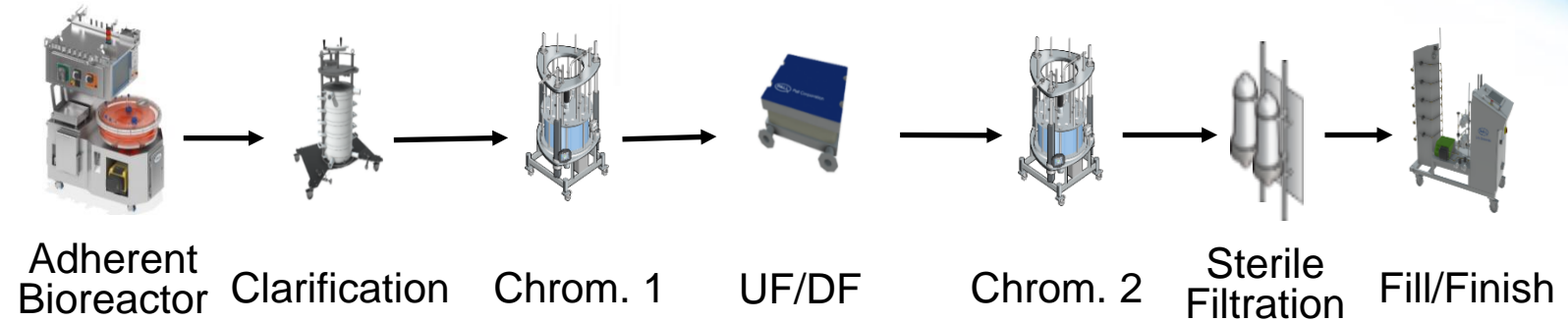
vg = viral genome

vp = viral particle

TU = transduction units

Intensifying the viral vector manufacturing process: Continuous Viral Vector Manufacturing

Viral Vector Gene Therapy Process

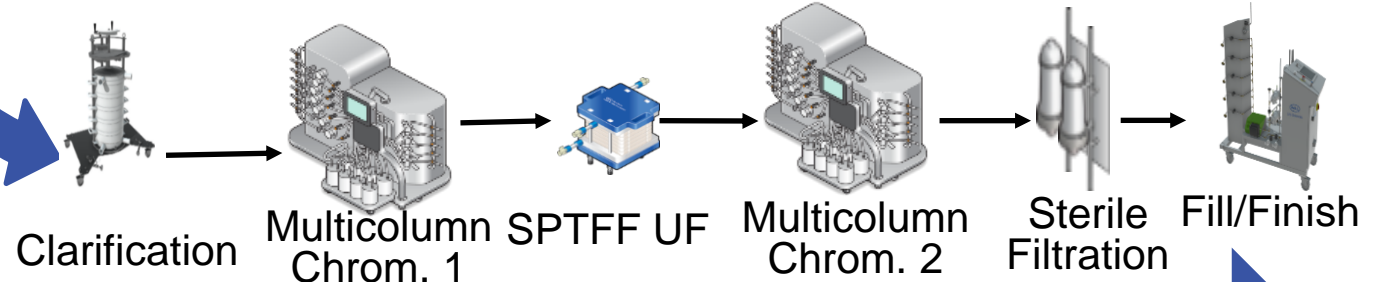


Upstream ~4
weeks: 10^{16} vg

Downstream ~ 3 day: 70-90% product loss

Implementation of Continuous Bioprocessing

- Improved quality & productivity
- Smaller foot-print
- Reduced cost
- Reduced time to market



Continuous Downstream ~ 1 day: >>50% product recovery

Summary

- Gene therapy development following the same path than that of mAbs 30 years ago
- Advanced upstream technologies already available to enable high titers and process scale-up, but improvements required to serve bigger populations and/or high dosage indications
- Significant technology development required on the downstream side to improve the yield of recovery
- Implementation of continuous bioprocessing to viral vector could solve remaining manufacturing issues to secure a broad adoption of gene therapy



THANK YOU!

QUESTIONS?



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